

HDMV

First Trust Horizon Managed Volatility Developed Intl ETF Analyst Report

HDMV is an actively-managed fund of low expected volatility mid and large-cap stocks from developed markets.

ESG Themes and Scores

8.1/10	96.65%	91.67%
ESG Rate	Global Percentile	Peer Percentile

Performance Data

	HDMV	ETF Database Category Average	Factset Segment Average
1 Month	2.83%	0.03%	-0.73%
3 Month	2.78%	7.73%	8.76%
YTD Return	7.70%	11.36%	8.04%
1 Year Return	11.40%	22.88%	14.65%
3 Year Return	13.76%	16.33%	9.62%
5 Year Return	7.27%	8.13%	5.05%

Top 5 Holdings

Symbol	Holding	% Assets
2	CLP Holdings Limited	1.98%
A17U	CapitaLand Ascendas REIT	1.92%
TLS	Telstra Group Limited	1.89%
C38U	CapitaLand Integrated Commercial Trust	1.80%
3	Hong Kong & China Gas Co. Ltd.	1.70%

Vitals

Issuer	First Trust
Brand	First Trust
Structure	ETF
Expense Ratio	0.80%
Inception	Aug 24, 2016
Index Tracked	N/A

ETF Database Themes

Category	Foreign Large Cap Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Developed Markets - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary