

HDMV

First Trust Horizon Managed Volatility Developed Intl ETF Analyst Report

HDMV is an actively-managed fund of low expected volatility mid and large-cap stocks from developed markets.

ESG Themes and Scores

8.11/10

ESG Rate

96.78%

Global Percentile

91.11%

Peer Percentile

Performance Data

	HDMV	ETF Database Category Average	Factset Segment Average
1 Month	-0.45%	0.37%	0.97%
3 Month	1.41%	6.59%	6.28%
YTD Return	6.67%	11.01%	7.67%
1 Year Return	11.56%	23.70%	16.33%
3 Year Return	13.47%	16.61%	10.03%
5 Year Return	6.66%	7.73%	4.96%

Top 5 Holdings

Symbol	Holding	% Assets
TLS	Telstra Group Limited	2.02%
2	CLP Holdings Limited	2.00%
A17U	CapitaLand Ascendas REIT	1.97%
3	Hong Kong & China Gas Co. Ltd.	1.81%
C38U	CapitaLand Integrated Commercial Trust	1.78%

Vitals

Issuer	First Trust
Brand	First Trust
Structure	ETF
Expense Ratio	0.80%
Inception	Aug 24, 2016
Index Tracked	N/A

ETF Database Themes

Category	Foreign Large Cap Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Developed Markets - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

