

HEET

Hartford Schroders ESG US Equity ETF

Analyst Report

HEET is an actively-managed portfolio that seeks long-term capital appreciation by targeting US companies assessed for ESG, value, profitability, momentum and low volatility.

ESG Themes and Scores

6.58/10

ESG Rate

54.37%

Global Percentile

29.8%

Peer Percentile

Performance Data

	HEET	ETF Database Category Average	Factset Segment Average
1 Month	2.65%	4.90%	3.90%
3 Month	8.42%	8.28%	7.64%
YTD Return	15.37%	12.69%	11.79%
1 Year Return	16.52%	14.74%	13.33%
3 Year Return	N/A	6.63%	6.90%
5 Year Return	N/A	3.08%	3.56%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	The Hartford
Brand	Hartford
Structure	ETF
Expense Ratio	0.39%
Inception	Aug 10, 2021
Index Tracked	Russell 1000 Index

ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Value
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary