

HEFA

iShares Currency Hedged MSCI EAFE ETF

Analyst Report

HEFA tracks a market cap-weighted, USD-hedged index of large- and mid-cap stocks from developed countries outside the US and Canada.

ESG Themes and Scores

7.67/10

ESG Rate

92.14%

Global Percentile

65.58%

Peer Percentile

Performance Data

	HEFA	ETF Database Category Average	Factset Segment Average
1 Month	-1.09%	-2.43%	-1.32%
3 Month	3.56%	1.53%	0.94%
YTD Return	12.57%	5.16%	4.45%
1 Year Return	19.08%	11.02%	7.51%
3 Year Return	10.93%	1.77%	2.16%
5 Year Return	11.22%	5.08%	2.96%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.35%
Inception	Jan 31, 2014
Index Tracked	MSCI EAFE 100% Hedged to USD Net Variant

ETF Database Themes

Category	Foreign Large Cap Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	EAFE

FactSet Classifications

Segment	Equity: Developed Markets Ex-North America - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

