

HEFA

iShares Currency Hedged MSCI EAFE ETF

Analyst Report

HEFA tracks a market cap-weighted, USD-hedged index of large- and mid-cap stocks from developed countries outside the US and Canada.

ESG Themes and Scores

7.66/10

ESG Rate

91.42%

Global Percentile

62.33%

Peer Percentile

Performance Data

	HEFA	ETF Database Category Average	Factset Segment Average
1 Month	6.53%	7.93%	5.69%
3 Month	8.28%	5.55%	4.28%
YTD Return	7.05%	7.01%	5.33%
1 Year Return	17.22%	13.33%	7.83%
3 Year Return	12.96%	4.61%	3.54%
5 Year Return	10.58%	5.09%	2.70%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.35%
Inception	Jan 31, 2014
Index Tracked	MSCI EAFE 100% Hedged to USD Net Variant

ETF Database Themes

Category	Foreign Large Cap Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	EAFE

FactSet Classifications

Segment	Equity: Developed Markets Ex-North America - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap