

HUSV

First Trust Horizon Managed Volatility Domestic ETF Analyst Report

HUSV is an actively-managed fund that uses volatility forecasting to select and weight large-cap US stocks.

ESG Themes and Scores

6.7/10

ESG Rate

56.44%

Global Percentile

77.21%

Peer Percentile

Performance Data

	HUSV	ETF Database Category Average	Factset Segment Average
1 Month	-0.74%	1.16%	2.64%
3 Month	-1.50%	5.81%	10.11%
YTD Return	0.28%	6.45%	9.45%
1 Year Return	-0.56%	15.97%	18.60%
3 Year Return	7.20%	12.22%	9.16%
5 Year Return	5.64%	6.55%	4.40%

Top 5 Holdings

Symbol	Holding	% Assets
CSCO	Cisco Systems, Inc.	3.74%
AAPL	Apple Inc.	2.88%
VRSN	VeriSign, Inc.	2.85%
GEN	Gen Digital Inc.	2.80%
TDY	Teledyne Technologies Incorporated	2.46%

Vitals

Issuer	First Trust
Brand	First Trust
Structure	ETF
Expense Ratio	0.70%
Inception	Aug 24, 2016
Index Tracked	N/A

ETF Database Themes

Category	Volatility Hedged Equity
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

