

HUSV

First Trust Horizon Managed Volatility Domestic ETF Analyst Report

HUSV is an actively-managed fund that uses volatility forecasting to select and weight large-cap US stocks.

ESG Themes and Scores

6.69/10

ESG Rate

55.58%

Global Percentile

76.37%

Peer Percentile

Performance Data

	HUSV	ETF Database Category Average	Factset Segment Average
1 Month	1.08%	2.24%	4.69%
3 Month	-3.08%	4.28%	7.48%
YTD Return	1.77%	6.43%	9.14%
1 Year Return	-0.19%	17.06%	19.73%
3 Year Return	8.99%	13.41%	9.97%
5 Year Return	5.92%	6.62%	4.40%

Top 5 Holdings

Symbol	Holding	% Assets
CSCO	Cisco Systems, Inc.	3.66%
VRSN	VeriSign, Inc.	3.14%
AAPL	Apple Inc.	2.97%
GEN	Gen Digital Inc.	2.80%
MSFT	Microsoft Corporation	2.67%

Vitals

Issuer	First Trust
Brand	First Trust
Structure	ETF
Expense Ratio	0.70%
Inception	Aug 24, 2016
Index Tracked	N/A

ETF Database Themes

Category	Volatility Hedged Equity
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

