

HYSD

Columbia Short Duration High Yield ETF

Analyst Report

HYSD actively invests in corporate debt securities and floating rate loans rated below investment grade. The fund aims to have a dollar-weighted average effective maturity of five years or less.

ESG Themes and Scores

5.81/10

ESG Rate

29.06%

Global Percentile

82.09%

Peer Percentile

Performance Data

	HYSD	ETF Database Category Average	Factset Segment Average
1 Month	0.89%	1.09%	0.89%
3 Month	1.72%	2.11%	1.72%
YTD Return	2.07%	1.86%	2.07%
1 Year Return	6.27%	6.49%	6.27%
3 Year Return	N/A	6.37%	0.00%
5 Year Return	N/A	2.16%	0.00%

Top 5 Holdings

Symbol	Holding	% Assets
NHTB3K.F	Short-Term Cash Fund X	1.41%
Other	Post Holdings, Inc. 4.625% 15-APR-2030	1.06%
Other	PR RNO Property Owner 1, LLC 6.5% 01-MAY-2031	1.06%
Other	EchoStar Corporation 10.75% 30-NOV-2029	1.05%
Other	SV RNO Property Owner 1 LLC 5.875% 01-MAR-2031	1.00%

Vitals

Issuer	Ameriprise Financial
Brand	Columbia
Structure	N/A
Expense Ratio	0.44%
Inception	Sep 05, 2024
Index Tracked	N/A

ETF Database Themes

Category	High Yield Bonds
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	Global
Region (Specific)	Broad

FactSet Classifications

Segment	Fixed Income: Global - Corporate, Broad-based High Yield Short-Term
Category	Corporate, Broad-based
Focus	High Yield
Niche	Short-Term
Strategy	Active
Weighting	Proprietary