

# HYZD

## WisdomTree Interest Rate Hedged High Yield Bond Fund Analyst Report

HYZD tracks a long/short net-zero duration bond index that's long US high-yield issues and short Treasury futures.

### ESG Themes and Scores

5.6/10	29.25%	67.78%
ESG Rate	Global Percentile	Peer Percentile

### Performance Data

	HYZD	ETF Database Category Average	Factset Segment Average
1 Month	0.43%	0.81%	0.71%
3 Month	1.79%	1.69%	1.48%
YTD Return	1.79%	1.60%	1.53%
1 Year Return	9.44%	8.88%	7.77%
3 Year Return	7.62%	3.84%	2.89%
5 Year Return	4.74%	2.16%	1.45%

### Top 5 Holdings

Symbol	Holding	% Assets
DTRXX	Dreyfus Treasury Cash Management Funds Institutional	2.14%
Other	U.S. Dollar	0.81%
Other	Paramount Global 6.375% 30-MAR-2062	0.58%
Other	MPT Operating Partnership, L.P. 5.0% 15-OCT-2027	0.56%
Other	Sirius XM Radio LLC 4.0% 15-JUL-2028	0.54%

### Vitals

Issuer	WisdomTree
Brand	WisdomTree
Structure	ETF
Expense Ratio	0.43%
Inception	Dec 18, 2013
Index Tracked	WisdomTree U.S. High Yield Corporate Bond, Zero Duration Index

### ETF Database Themes

Category	High Yield Bonds
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Fixed Income: U.S. - Corporate, Broad-based High Yield
Category	Corporate, Broad-based
Focus	High Yield
Niche	Broad Maturities
Strategy	Duration Hedged
Weighting	Fundamental