

IAU

iShares Gold Trust

Analyst Report

This fund offers exposure to one of the world's most famous metals, gold. IAU is designed to track the spot price of gold bullion by holding gold bars in a secure vault, allowing investors to free themselves from finding a place to store the metal. While IAU isn't the most liquid way to gain exposure to gold, it does have among the lowest expense ratios, making it a solid choice for cost-conscious investors.

ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

Performance Data

	IAU	ETF Database Category Average	Factset Segment Average
1 Month	8.73%	6.89%	5.10%
3 Month	11.46%	6.91%	6.95%
YTD Return	11.98%	10.68%	7.37%
1 Year Return	44.75%	33.69%	24.62%
3 Year Return	15.42%	8.14%	7.76%
5 Year Return	12.46%	5.99%	4.34%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	Grantor Trust
Expense Ratio	0.25%
Inception	Jan 21, 2005
Index Tracked	LBMA Gold Price PM (\$/ozt)

ETF Database Themes

Category	Precious Metals
Asset Class	Commodity
Asset Class Size	N/A
Asset Class Style	N/A

FactSet Classifications

Segment	Commodities: Precious Metals Gold
Category	Precious Metals
Focus	Gold
Niche	Physically Held
Strategy	Vanilla
Weighting	Single Asset

