

# IBAT

## iShares Energy Storage & Materials ETF

### Analyst Report

IBAT tracks a price-weighted index of companies involved in energy storage solutions around the globe. The fund seeks to provide long-term growth opportunities from companies involved in the transition to a low-carbon economy.

### ESG Themes and Scores

6.84/10

ESG Rate

64.03%

Global Percentile

54.44%

Peer Percentile

### Performance Data

	IBAT	ETF Database Category Average	Factset Segment Average
1 Month	-1.88%	0.42%	6.47%
3 Month	3.86%	-0.49%	9.43%
YTD Return	4.74%	2.63%	5.67%
1 Year Return	36.28%	7.39%	39.17%
3 Year Return	N/A	1.12%	3.97%
5 Year Return	N/A	0.12%	0.63%

### Top 5 Holdings

Symbol	Holding	% Assets
BE	Bloom Energy Corporation Class A	8.00%
APD	Air Products and Chemicals, Inc.	6.50%
6981	Murata Manufacturing Co., Ltd.	6.03%
BAS	BASF SE	5.96%
AI	Air Liquide SA	5.92%

### Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	N/A
Expense Ratio	0.47%
Inception	Mar 19, 2024
Index Tracked	STOXX Global Energy Storage and Materials Index - Benchmark TR Net

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: Global Mobility
Category	Sector
Focus	Theme
Niche	Mobility
Strategy	Multi-factor
Weighting Scheme	Price

