

# IBDZ

## iShares iBonds Dec 2034 Term Corporate ETF Analyst Report

IBDZ tracks a Bloomberg index composed of USD-denominated, investment-grade corporate bonds maturing between January 1, 2034, and December 15, 2034.

### ESG Themes and Scores

6.48/10

ESG Rate

50.85%

Global Percentile

50.86%

Peer Percentile

### Performance Data

	IBDZ	ETF Database Category Average	Factset Segment Average
1 Month	-0.36%	-3.94%	0.17%
3 Month	1.54%	-5.80%	1.77%
YTD Return	0.99%	-3.95%	1.73%
1 Year Return	N/A	1.81%	5.21%
3 Year Return	N/A	0.26%	1.46%
5 Year Return	N/A	0.16%	0.49%

### Top 5 Holdings

Symbol	Holding	% Assets
Other	AbbVie Inc. 5.05% 15-MAR-2034	1.00%
Other	Broadcom Inc. 3.469% 15-APR-2034	0.95%
Other	AT&T Inc. 5.4% 15-FEB-2034	0.94%
Other	Bristol-Myers Squibb Company 5.2% 22-FEB-2034	0.84%
Other	Cisco Systems, Inc. 5.05% 26-FEB-2034	0.84%

### Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	N/A
Expense Ratio	0.10%
Inception	May 22, 2024
Index Tracked	Bloomberg December 2034 Maturity Corporate Index - Benchmark TR Gross

### ETF Database Themes

Category	N/A
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Fixed Income: U.S. - Corporate, Broad-based Investment Grade Intermediate
Category	Corporate, Broad-based
Focus	Investment Grade
Niche	Intermediate
Strategy	Bullet Maturity
Weighting	Market Value

