

IGE

iShares North American Natural Resources ETF Analyst Report

This fund gives investors exposure to increasing commodity prices through a basket of U.S.-traded natural resource related equities. IGE has an attractively low expense ratio and the funds principal holdings are big-oil companies and precious metal miners. Investors can use IGE as a means of gaining exposure to the growing natural resources sector, while reasonably reducing their expected volatility given the giant market-cap size of its top holdings.

ESG Themes and Scores

6.45/10

ESG Rate

48.23%

Global Percentile

74.38%

Peer Percentile

Performance Data

	IGE	ETF Database Category Average	Factset Segment Average
1 Month	-3.44%	-0.70%	-3.58%
3 Month	5.49%	4.96%	6.27%
YTD Return	12.84%	11.83%	17.96%
1 Year Return	4.53%	9.59%	7.44%
3 Year Return	6.85%	13.04%	6.80%
5 Year Return	21.99%	6.97%	20.64%

Top 5 Holdings

Symbol	Holding	% Assets
XOM	Exxon Mobil Corporation	10.27%
CVX	Chevron Corporation	9.79%
COP	ConocoPhillips	3.71%
ENB	Enbridge Inc.	3.54%
NEM	Newmont Corporation	3.14%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.39%
Inception	Oct 22, 2001
Index Tracked	S&P North American Natural Resources Sector Index

ETF Database Themes

Category	Large Cap Blend Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: North America Natural Resources
Category	Sector
Focus	Theme
Niche	Natural Resources
Strategy	Vanilla
Weighting	Market Cap

