

# IGM

## iShares Expanded Tech Sector ETF

### Analyst Report

This ETF offers low cost exposure to the U.S. tech sector, making it one of many options available to investors seeking to access an industry that is capable of remarkable rallies and steep declines over short periods of time. Given the sector-specific focus, IGM is probably too granular for those building a long-term, buy-and-hold portfolio, but can be useful for investors putting on a tactical tilt or looking to beef up tech sector exposure. IGM's primary appeal is its wide scope in holdings, the fund has more than 250 securities in total and does a decent job of spreading assets around among these companies. However, it should be noted that typical tech giants such as Apple, IBM, and Microsoft dominate the top of the list of holdings and may already be found in large quantities in other parts of an investor's portfolio. VGT and XLK offer generally similar exposure, while the equal-weighted RYT gives investors an option that will be more balanced in nature and avoid concentrations in a small handful of tech giants.

### ESG Themes and Scores

6.4/10

ESG Rate

47.38%

Global Percentile

47.99%

Peer Percentile

### Performance Data

	IGM	ETF Database Category Average	Factset Segment Average
1 Month	-8.35%	-7.04%	-8.35%
3 Month	-11.46%	-10.79%	-11.46%
YTD Return	-8.27%	-7.36%	-8.27%
1 Year Return	8.67%	2.69%	8.67%
3 Year Return	13.56%	3.13%	13.56%
5 Year Return	21.40%	7.36%	21.40%

### Top 5 Holdings

Symbol	Holding	% Assets
AAPL	Apple Inc.	8.87%
MSFT	Microsoft Corporation	8.57%
META	Meta Platforms Inc Class A	8.48%
NVDA	NVIDIA Corporation	8.01%
GOOGL	Alphabet Inc. Class A	4.55%

### Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.41%
Inception	Mar 13, 2001
Index Tracked	S&P North American Expanded Technology Sector Index

### ETF Database Themes

Category	Technology Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: North America Broad Technology
Category	Sector
Focus	Theme
Niche	Broad Technology
Strategy	Vanilla
Weighting	Market Cap

