

# IJH

## iShares Core S&P Mid-Cap ETF

### Analyst Report

This ETF is one of several ETFs available that offers exposure to mid cap U.S. stocks, an asset class that can make up a significant portion of long-term, buy-and-hold portfolios. As such, this ETF may be more appealing to those in the portfolio construction process as opposed to short term traders. IJH offers exposure to a balanced portfolio of stocks, including close to 400 individual names and spreading exposure relatively evenly. The expense ratio is competitive with the other options out there; in addition to cap-weighted choices such as this fund and MDY, there is the alpha-seeking FNX, ultra-cheap FMM, and equal-weighted EWRM.

### ESG Themes and Scores

5.95/10

ESG Rate

38.19%

Global Percentile

56.39%

Peer Percentile

### Performance Data

	IJH	ETF Database Category Average	Factset Segment Average
1 Month	6.75%	6.62%	6.21%
3 Month	-0.77%	0.13%	0.13%
YTD Return	6.49%	9.33%	6.15%
1 Year Return	1.84%	4.79%	2.40%
3 Year Return	7.45%	2.71%	4.77%
5 Year Return	8.56%	5.68%	4.49%

### Top 5 Holdings

Symbol	Holding	% Assets
JBL	Jabil Inc.	0.74%
DECK	Deckers Outdoor Corporation	0.72%
BLDR	Builders FirstSource, Inc.	0.72%
RS	Reliance Steel & Aluminum Co.	0.68%
Other	U.S. Dollar	0.61%

### Vitals

Issuer	BlackRock Financial Management
Brand	iShares
Structure	ETF
Expense Ratio	0.05%
Inception	May 22, 2000
Index Tracked	S&P MidCap 400 Index

### ETF Database Themes

Category	Mid Cap Growth Equities
Asset Class	Equity
Asset Class Size	Mid-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Mid Cap
Category	Size and Style
Focus	Mid Cap
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

