

IMCG

iShares Morningstar Mid-Cap Growth ETF

Analyst Report

IMCG tracks a market cap-weighted index of US mid-cap stocks companies selected based on their growth characteristics.

ESG Themes and Scores

6.56/10

ESG Rate

54.45%

Global Percentile

85.55%

Peer Percentile

Performance Data

	IMCG	ETF Database Category Average	Factset Segment Average
1 Month	-4.39%	-4.83%	-4.59%
3 Month	-12.15%	-14.19%	-14.26%
YTD Return	-9.56%	-11.05%	-11.27%
1 Year Return	3.91%	-1.03%	-1.71%
3 Year Return	4.07%	3.11%	1.71%
5 Year Return	12.00%	9.76%	6.84%

Top 5 Holdings

Symbol	Holding	% Assets
AJG	Arthur J. Gallagher & Co.	1.57%
DASH	DoorDash, Inc. Class A	1.24%
FTNT	Fortinet, Inc.	1.20%
AZO	AutoZone, Inc.	1.17%
ROP	Roper Technologies, Inc.	1.14%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.06%
Inception	Jun 28, 2004
Index Tracked	Morningstar US Mid Cap Broad Growth PR USD

ETF Database Themes

Category	Mid Cap Growth Equities
Asset Class	Equity
Asset Class Size	Mid-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Mid Cap Growth
Category	Size and Style
Focus	Mid Cap
Niche	Growth
Strategy	Growth
Weighting	Market Cap

