

ITDC

iShares LifePath Target Date 2035 ETF USD

Analyst Report

ITDC is an actively managed fund-of-funds that invests in equity, fixed income, and money market ETFs using an asset allocation strategy that shifts exposure as the target retirement date approaches. The fund is intended for investors who anticipate retiring around 2035.

ESG Themes and Scores

6.45/10

ESG Rate

47.13%

Global Percentile

38.64%

Peer Percentile

Performance Data

	ITDC	ETF Database Category Average	Factset Segment Average
1 Month	1.44%	0.52%	1.44%
3 Month	1.89%	-1.38%	1.89%
YTD Return	15.41%	6.34%	15.41%
1 Year Return	15.39%	5.99%	15.39%
3 Year Return	N/A	1.01%	0.00%
5 Year Return	N/A	0.12%	0.00%

Top 5 Holdings

Symbol	Holding	% Assets
IWB	iShares Russell 1000 ETF	35.56%
IDEV	iShares Core MSCI International Developed Markets ETF	15.88%
GOVT	iShares U.S. Treasury Bond ETF	13.84%
MBB	iShares MBS ETF	9.51%
IEMG	iShares Core MSCI Emerging Markets ETF	6.47%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	N/A
Expense Ratio	0.10%
Inception	Oct 17, 2023
Index Tracked	N/A

ETF Database Themes

Category	N/A
Asset Class	Multi-Asset
Asset Class Size	N/A
Asset Class Style	N/A

FactSet Classifications

Segment	Asset Allocation: Target Date 2035
Category	Asset Allocation
Focus	Target Date
Niche	2035
Strategy	Active
Weighting	Proprietary

