

IUSG

iShares Core S&P U.S. Growth ETF

Analyst Report

IUSG tracks an index of US large- and mid-cap growth stocks. The index selects from stocks ranked 1-3000 by market cap based on fundamental growth factors.

ESG Themes and Scores

6.52/10

ESG Rate

50.43%

Global Percentile

31.06%

Peer Percentile

Performance Data

	IUSG	ETF Database Category Average	Factset Segment Average
1 Month	1.70%	2.91%	1.56%
3 Month	5.94%	4.94%	3.68%
YTD Return	4.08%	5.26%	2.76%
1 Year Return	31.64%	24.92%	16.91%
3 Year Return	14.18%	11.58%	4.84%
5 Year Return	15.68%	9.93%	3.34%

Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	12.17%
AAPL	Apple Inc.	6.05%
MSFT	Microsoft Corporation	5.70%
META	Meta Platforms Inc Class A	5.36%
AMZN	Amazon.com, Inc.	4.28%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.04%
Inception	Jul 24, 2000
Index Tracked	S&P 900 Growth

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Total Market Growth
Category	Size and Style
Focus	Total Market
Niche	Growth
Strategy	Growth
Weighting	Market Cap

