

# IVVW

## iShares S&P 500 BuyWrite ETF

### Analyst Report

IVVW is passively managed, aiming to participate in the price movement of US large-cap stocks, up to a certain cap, while also providing enhanced monthly income through a covered call option writing strategy. The fund-of-fund holds shares of the iShares Core S&P 500 ETF (IVV) while simultaneously writing one-month call options.

### ESG Themes and Scores

6.28/10

ESG Rate

40.15%

Global Percentile

48.05%

Peer Percentile

### Performance Data

	IVVW	ETF Database Category Average	Factset Segment Average
1 Month	2.25%	0.52%	1.79%
3 Month	5.32%	-1.38%	1.90%
YTD Return	10.51%	6.34%	10.38%
1 Year Return	11.43%	5.99%	10.17%
3 Year Return	N/A	1.01%	9.72%
5 Year Return	N/A	0.12%	4.93%

### Top 5 Holdings

No Holdings Data Available

### Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	N/A
Expense Ratio	0.25%
Inception	Mar 14, 2024
Index Tracked	Cboe S&P 500 Enhanced 1% OTM BuyWrite Index - Benchmark TR Gross

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Buy-write
Weighting	Fixed

