

# IWF

## iShares Russell 1000 Growth ETF

### Analyst Report

This ETF is linked to the Russell 1000 Growth Index, which offers exposure to large-cap companies within the growth sector of the U.S. equity market. Investors with a longer-term horizon ought to consider the importance of growth stocks and the diversification benefits they can add to any well-balanced portfolio. Companies within the growth segment offer tremendous profit potential since they are still in the early stages of their life cycle, which in turn also raises the risk level associated with this asset class. Growth stocks may also appeal to those seeking capital appreciation versus dividend income, as these companies re-invest earnings. IWF is linked to an index consisting of just over 600 holdings and exposure is tilted most heavily towards technology, while industrials, energy, and consumer goods receive equal weightings. Viable alternatives with comparable holdings include IVW and RPG, while VONG is the cheapest option.

### ESG Themes and Scores

6.65/10

ESG Rate

57.97%

Global Percentile

57.89%

Peer Percentile

### Performance Data

	IWF	ETF Database Category Average	Factset Segment Average
1 Month	11.39%	10.82%	10.57%
3 Month	3.77%	2.58%	3.29%
YTD Return	37.05%	23.57%	26.28%
1 Year Return	26.39%	15.63%	17.07%
3 Year Return	8.85%	5.21%	3.20%
5 Year Return	16.27%	7.40%	5.16%

### Top 5 Holdings

Symbol	Holding	% Assets
AAPL	Apple Inc.	12.40%
MSFT	Microsoft Corporation	12.33%
AMZN	Amazon.com, Inc.	5.76%
NVDA	NVIDIA Corporation	4.86%
GOOGL	Alphabet Inc. Class A	3.44%

### Vitals

Issuer	BlackRock Financial Management
Brand	iShares
Structure	ETF
Expense Ratio	0.19%
Inception	May 22, 2000
Index Tracked	Russell 1000 Growth Index

### ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Large Cap Growth
Category	Size and Style
Focus	Large Cap
Niche	Growth
Strategy	Growth
Weighting	Multi-Factor

