

# IYH

## iShares U.S. Healthcare ETF

### Analyst Report

This ETF is one of several funds that offers exposure to the U.S. health care sector, a corner of the domestic stock market that has historically exhibited relatively low volatility and can occasionally offer attractive dividend yields. As a sector-specific fund, IYH probably doesn't have much use for those constructing a long-term, buy-and-hold portfolio; this ETF is a more useful tool for those looking to establish a tactical tilt towards health care or for use in a sector rotation strategy. Beware the significant concentration in this fund; though IYH has more than 100 stocks in the underlying portfolio, a relatively small handful account for a big portion of total assets. Another potential drawback of IYH is the fees; both XLV and FHC offer generally similar exposure with considerably lower expense ratios. For a similar price, the equal-weighted RYH offers a way to steer clear of the significant concentration. There are better ETF options out there for health care exposure; it's probably best to choose one of the other funds mentioned above.

### ESG Themes and Scores

6.52/10

ESG Rate

52.76%

Global Percentile

59.03%

Peer Percentile

### Performance Data

	IYH	ETF Database Category Average	Factset Segment Average
1 Month	-6.79%	-8.17%	-3.99%
3 Month	-5.45%	-9.51%	-4.71%
YTD Return	-3.08%	-8.05%	-3.35%
1 Year Return	-1.85%	-5.25%	-2.11%
3 Year Return	-0.09%	-4.62%	-1.60%
5 Year Return	7.28%	1.21%	3.24%

### Top 5 Holdings

Symbol	Holding	% Assets
LLY	Eli Lilly and Company	13.34%
UNH	UnitedHealth Group Incorporated	8.28%
JNJ	Johnson & Johnson	7.53%
ABBV	AbbVie, Inc.	6.08%
ABT	Abbott Laboratories	4.49%

### Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.39%
Inception	Jun 12, 2000
Index Tracked	Dow Jones U.S. Health Care Index

### ETF Database Themes

Category	Health & Biotech Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. Health Care
Category	Sector
Focus	Health Care
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

