

# IYJ

## iShares U.S. Industrials ETF

### Analyst Report

This ETF is one of several options offering exposure to the U.S. industrials sector, offering a way to access a corner of the U.S. economy that includes transportation firms, providers of commercial and professional services, and manufacturers of capital goods. Given the sector-specific focus, IYJ likely doesn't deserve a core allocation, but may be useful as a means of implementing a tactical tilt towards the industrials sector or as part of a sector rotation strategy. Perhaps the biggest drawback of IYJ relates to fees; the expense ratio of this fund is considerably higher than those of XLI, VIS, and FIL, some of which are available for commission-free trading as well. As far as the underlying portfolio goes, IYJ offers an impressive depth of holdings with hundreds of individual stocks. With the exception of GE, which accounts for a big chunk of assets, the exposure offered is generally well balanced; those seeking to avoid this concentration may prefer the equal-weighted RGI. IYJ is a fine fund, but there are cheaper and more balanced options available out there; investors seeking industrials exposure can likely do better.

### ESG Themes and Scores

7.03/10

ESG Rate

74.98%

Global Percentile

83.51%

Peer Percentile

### Performance Data

	IYJ	ETF Database Category Average	Factset Segment Average
1 Month	2.32%	3.15%	4.14%
3 Month	13.20%	19.03%	17.23%
YTD Return	8.91%	18.43%	8.50%
1 Year Return	14.89%	20.69%	11.44%
3 Year Return	15.13%	11.86%	11.34%
5 Year Return	13.88%	9.67%	10.42%

### Top 5 Holdings

Symbol	Holding	% Assets
V	Visa Inc. Class A	8.04%
MA	Mastercard Incorporated Class A	6.30%
GE	GE Aerospace	3.89%
RTX	RTX Corporation	2.88%
CAT	Caterpillar Inc.	2.77%

### Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.39%
Inception	Jun 12, 2000
Index Tracked	Dow Jones U.S. Industrials Index

### ETF Database Themes

Category	Industrials Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. Industrials
Category	Sector
Focus	Industrials
Niche	Broad-based
Strategy	Vanilla
Weighting Scheme	Market Cap

