

JGLO

JPMorgan Global Select Equity ETF Global Select Equity ETF Analyst Report

JGLO seeks long-term capital appreciation through an active management that invests in stocks of any capitalization located in both developed and emerging markets. The selection process integrates ESG factors.

ESG Themes and Scores

6.82/10

ESG Rate

63.77%

Global Percentile

31.27%

Peer Percentile

Performance Data

	JGLO	ETF Database Category Average	Factset Segment Average
1 Month	2.94%	1.64%	2.39%
3 Month	1.83%	2.54%	1.96%
YTD Return	3.88%	2.39%	3.15%
1 Year Return	16.11%	5.83%	9.56%
3 Year Return	N/A	0.43%	2.39%
5 Year Return	N/A	0.10%	1.59%

Top 5 Holdings

Symbol	Holding	% Assets
MSFT	Microsoft Corporation	6.73%
AMZN	Amazon.com, Inc.	5.98%
META	Meta Platforms Inc Class A	5.14%
NVDA	NVIDIA Corporation	3.92%
MC	LVMH Moet Hennessy Louis Vuitton SE	2.84%

Vitals

Issuer	JPMorgan Chase
Brand	JPMorgan
Structure	N/A
Expense Ratio	0.47%
Inception	Sep 13, 2023
Index Tracked	N/A

ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

FactSet Classifications

Segment	Equity: Global - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

