

JGRO

JPMorgan Active Growth ETF

Analyst Report

JGRO is actively managed to invest in US large-cap companies perceived to have strong earnings growth potential.

ESG Themes and Scores

6.31/10

ESG Rate

40.84%

Global Percentile

22.61%

Peer Percentile

Performance Data

	JGRO	ETF Database Category Average	Factset Segment Average
1 Month	0.43%	2.39%	2.09%
3 Month	12.10%	12.30%	12.75%
YTD Return	5.13%	9.80%	8.70%
1 Year Return	18.80%	24.04%	17.66%
3 Year Return	21.08%	17.57%	10.71%
5 Year Return	N/A	8.90%	3.63%

Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	11.42%
AAPL	Apple Inc.	8.27%
GOOG	Alphabet Inc. Class C	8.14%
MSFT	Microsoft Corporation	4.62%
AVGO	Broadcom Inc.	4.56%

Vitals

Issuer	JP Morgan
Brand	JPMorgan
Structure	ETF
Expense Ratio	0.44%
Inception	Aug 08, 2022
Index Tracked	N/A

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Large Cap Growth
Category	Size and Style
Focus	Large Cap
Niche	Growth
Strategy	Active
Weighting	Proprietary

