

# JHMC

## John Hancock Multifactor Consumer Discretionary ETF Analyst Report

JHMC tracks an index of US consumer discretionary stocks, weighted for exposure to four factors: small size, low relative price, high profitability and high momentum.

### ESG Themes and Scores

7.78/10

ESG Rate

56.57%

Global Percentile

71.75%

Peer Percentile

### Performance Data

	JHMC	ETF Database Category Average	Factset Segment Average
1 Month	-9.35%	-9.52%	-9.17%
3 Month	-6.70%	-9.54%	-6.89%
YTD Return	-30.83	-34.02%	-30.79%
1 Year Return	-28.46	-32.29%	-28.27%
3 Year Return	15.59%	5.87%	17.37%
5 Year Return	42.22%	17.98%	40.39%

### Top 5 Holdings

Symbol	Holding	% Assets
WMT	Walmart Inc.	5.87%
AMZN	Amazon.com, Inc.	5.75%
HD	Home Depot, Inc.	5.38%
TSLA	Tesla Inc	5.12%
MCD	McDonald's Corporation	2.80%

### Vitals

Issuer	Manulife
Brand	John Hancock
Structure	ETF
Expense Ratio	0.40%
Inception	Sep 28, 2015
Index Tracked	John Hancock Dimensional Consumer Discretionary Index

### ETF Database Themes

Category	Consumer Discretionary Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. Consumer Discretionary
Category	Sector
Focus	Consumer Discretionary
Niche	Broad-based
Strategy	Multi-factor
Weighting Scheme	Multi-Factor

