

# JSCP

## JPMorgan Short Duration Core Plus ETF

### Analyst Report

JSCP is an actively managed fund that invests in a portfolio of global fixed income securities of varying credit quality, and aims for a duration of three years or less.

### ESG Themes and Scores

6.45/10

ESG Rate

50.15%

Global Percentile

52.53%

Peer Percentile

### Performance Data

	JSCP	ETF Database Category Average	Factset Segment Average
1 Month	1.13%	1.15%	0.92%
3 Month	0.75%	-0.76%	1.21%
YTD Return	2.91%	1.70%	2.88%
1 Year Return	5.31%	4.48%	3.87%
3 Year Return	N/A	-1.75%	0.12%
5 Year Return	N/A	0.54%	0.53%

### Top 5 Holdings

Symbol	Holding	% Assets
Other	U.S. Dollar	3.63%
Other	United States Treasury Notes 4.625% 15-OCT-2026	3.51%
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Other	FHLMC 30yr Pool#SD8343 6.000% 01-Jul-2053 6.0% 01-	2.01%
Other	United States Treasury Notes 2.875% 15-JUN-2025	2.01%

### Vitals

Issuer	JPMorgan Chase
Brand	JPMorgan
Structure	ETF
Expense Ratio	0.33%
Inception	Mar 01, 2021
Index Tracked	N/A

### ETF Database Themes

Category	Total Bond Market
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	Global
Region (Specific)	Broad

### FactSet Classifications

Segment	Fixed Income: Global - Broad Market, Broad-based Short-Term
Category	Broad Market, Broad-based
Focus	Broad Credit
Niche	Short-Term
Strategy	Active
Weighting	Proprietary

