

# JSCP

## JPMorgan Short Duration Core Plus ETF

### Analyst Report

JSCP is an actively managed fund that invests in a portfolio of global fixed income securities of varying credit quality, and aims for a duration of three years or less.

### ESG Themes and Scores

6.4/10

ESG Rate

43.77%

Global Percentile

34.13%

Peer Percentile

### Performance Data

	JSCP	ETF Database Category Average	Factset Segment Average
1 Month	0.11%	0.18%	0.17%
3 Month	-0.10%	-0.02%	0.30%
YTD Return	0.66%	1.01%	0.88%
1 Year Return	4.43%	5.39%	3.56%
3 Year Return	5.53%	4.04%	2.48%
5 Year Return	2.42%	0.75%	0.75%

### Top 5 Holdings

Symbol	Holding	% Assets
Other	United States Treasury Notes 3.5% 15-NOV-2028	3.24%
Other	United States Treasury Notes 3.875% 15-JUL-2028	2.76%
Other	United States Treasury Notes 3.375% 15-SEP-2028	1.90%
Other	United States Treasury Notes 3.5% 15-OCT-2028	1.78%
JIMXX	JPMorgan Trust I Prime Money Market Fund -IM-	1.77%

### Vitals

Issuer	JP Morgan
Brand	JPMorgan
Structure	ETF
Expense Ratio	0.33%
Inception	Mar 01, 2021
Index Tracked	N/A

### ETF Database Themes

Category	Total Bond Market
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	Global
Region (Specific)	Broad

### FactSet Classifications

Segment	Fixed Income: Global - Broad Market, Broad-based Short-Term
Category	Broad Market, Broad-based
Focus	Broad Credit
Niche	Short-Term
Strategy	Active
Weighting	Proprietary