

# JXX

## Janus Henderson Transformational Growth ETF Analyst Report

JXX is actively managed, focusing on 20-30 larger, well-established firms in sectors like AI and healthcare innovation. The fund aims for long-term capital growth by employing a thematic approach to identify growth-oriented companies.

### ESG Themes and Scores

6.16/10

ESG Rate

36.41%

Global Percentile

12.56%

Peer Percentile

### Performance Data

	JXX	ETF Database Category Average	Factset Segment Average
1 Month	0.91%	-1.89%	-0.57%
3 Month	26.20%	9.64%	12.79%
YTD Return	12.10%	6.27%	10.76%
1 Year Return	25.09%	12.63%	17.66%
3 Year Return	N/A	1.03%	10.60%
5 Year Return	N/A	0.10%	2.18%

### Top 5 Holdings

Symbol	Holding	% Assets
TSM	Taiwan Semiconductor Manufacturing Co., Ltd. Sponsored	11.90%
AMZN	Amazon.com, Inc.	8.34%
AVGO	Broadcom Inc.	7.56%
ORCL	Oracle Corporation	6.27%
FPS	Forgent Power Solutions, Inc. Class A	5.57%

### Vitals

Issuer	Janus Henderson
Brand	Janus Henderson
Structure	N/A
Expense Ratio	0.57%
Inception	Feb 04, 2025
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: U.S. Broad Thematic
Category	Sector
Focus	Theme
Niche	Broad Thematic
Strategy	Active
Weighting	Proprietary

