

KWT

iShares MSCI Kuwait ETF

Analyst Report

The cleverly-named KWT delivers targeted exposure to the solar power energy, and as such can be exhibit significant volatility in the short-term. Like many granular ETFs focusing on specific sub-sectors, KWT doesn't offer tremendous diversification; there are only about 30 individual components, including both U.S. and international stocks. Investors seeking broad-based exposure to clean energy may want to take a look at ICLN or GEX, while TAN offers another option for targeted solar power exposure. Most investors won't have much interest in the hyper-targeted KWT, but for those seeing to overweight the solar power space it can be an efficient way to do so.

ESG Themes and Scores

5.44/10

ESG Rate

20.72%

Global Percentile

0.0%

Peer Percentile

Performance Data

	KWT	ETF Database Category Average	Factset Segment Average
1 Month	1.28%	7.52%	1.28%
3 Month	-0.48%	2.28%	-0.48%
YTD Return	26.37%	14.68%	26.37%
1 Year Return	28.86%	16.49%	28.86%
3 Year Return	10.16%	15.78%	10.16%
5 Year Return	12.79%	11.08%	12.79%

Top 5 Holdings

Symbol	Holding	% Assets
KFH	Kuwait Finance House K.S.C.	22.39%
NBK	National Bank of Kuwait K.S.C.	21.72%
ZAIN	Mobile Telecommunications Company K.S.C.P	4.12%
MABANEE	Mabanee Company (SAKC)	3.49%
GBK	Gulf Bank K.S.C.	3.44%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.74%
Inception	Sep 01, 2020
Index Tracked	MSCI All Kuwait Select Size Liquidity Capped Index

ETF Database Themes

Category	Financials Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	Global
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Kuwait - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

