

# LCF

## Touchstone US Large Cap Focused ETF

### Analyst Report

LCF is a concentrated portfolio of US-listed large-cap stocks selected based on high conviction that the businesses have a sustainable competitive advantage or have a high barrier to entry in place.

### ESG Themes and Scores

5.91/10

ESG Rate

34.69%

Global Percentile

4.42%

Peer Percentile

### Performance Data

	LCF	ETF Database Category Average	Factset Segment Average
1 Month	3.64%	2.59%	1.70%
3 Month	5.83%	3.25%	3.15%
YTD Return	4.45%	3.54%	2.28%
1 Year Return	20.46%	16.78%	10.50%
3 Year Return	N/A	6.36%	4.16%
5 Year Return	N/A	5.21%	2.87%

### Top 5 Holdings

Symbol	Holding	% Assets
MSFT	Microsoft Corporation	8.03%
META	Meta Platforms Inc Class A	7.29%
AAPL	Apple Inc.	7.17%
AMZN	Amazon.com, Inc.	5.91%
GOOG	Alphabet Inc. Class C	5.90%

### Vitals

Issuer	Western & Southern Mutual Holding Co.
Brand	Touchstone
Structure	ETF
Expense Ratio	0.56%
Inception	Jul 29, 2022
Index Tracked	N/A

### ETF Database Themes

Category	Large Cap Blend Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Active
Weighting	Proprietary