

# LCR

## Leuthold Core Exchange Traded Fund

### Analyst Report

LCR is an actively-managed global asset allocation fund of funds which seeks total return.

### ESG Themes and Scores

6.18/10

ESG Rate

36.82%

Global Percentile

14.13%

Peer Percentile

### Performance Data

	LCR	ETF Database Category Average	Factset Segment Average
1 Month	2.81%	2.79%	1.44%
3 Month	3.72%	8.47%	2.93%
YTD Return	4.53%	9.56%	5.49%
1 Year Return	14.37%	18.00%	10.96%
3 Year Return	11.45%	12.38%	4.73%
5 Year Return	6.92%	3.70%	1.43%

### Top 5 Holdings

Symbol	Holding	% Assets
XLK	State Street Technology Select Sector SPDR ETF	15.51%
SHY	iShares 1-3 Year Treasury Bond ETF	14.59%
STIP	iShares 0-5 Year TIPS Bond ETF	9.60%
LST	Leuthold Select Industries ETF	4.69%
XLF	State Street Financial Select Sector SPDR ETF	4.42%

### Vitals

Issuer	The Leuthold Group LLC
Brand	Leuthold
Structure	ETF
Expense Ratio	0.83%
Inception	Jan 06, 2020
Index Tracked	N/A

### ETF Database Themes

Category	Diversified Portfolio
Asset Class	Multi-Asset
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

### FactSet Classifications

Segment	Asset Allocation: Global Target Outcome
Category	Asset Allocation
Focus	Target Outcome
Niche	Income & Capital Appreciation
Strategy	Active
Weighting	Proprietary

