

LCTD

iShares World ex U.S. Carbon Transition Readiness Aware Active ETF Analyst Report

LCTD is an actively managed fund that targets companies in developed markets outside of the US that are considered to be equipped for a low-carbon economy transition.

ESG Themes and Scores

8.09/10

ESG Rate

97.44%

Global Percentile

93.06%

Peer Percentile

Performance Data

	LCTD	ETF Database Category Average	Factset Segment Average
1 Month	3.00%	-0.54%	2.82%
3 Month	3.84%	7.35%	3.99%
YTD Return	29.10%	40.35%	27.74%
1 Year Return	29.37%	40.54%	27.71%
3 Year Return	15.98%	2.07%	10.39%
5 Year Return	N/A	-1.63%	0.00%

Top 5 Holdings

Symbol	Holding	% Assets
HSBA	HSBC Holdings Plc	1.84%
AZN	AstraZeneca PLC	1.65%
ASML	ASML Holding NV	1.60%
CM	Canadian Imperial Bank of Commerce	1.36%
IBE	Iberdrola SA	1.35%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.22%
Inception	Apr 06, 2021
Index Tracked	N/A

ETF Database Themes

Category	Alternative Energy Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	N/A
Region (General)	Global ex-U.S.
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Developed Markets Ex-U.S. Low Carbon
Category	Sector
Focus	Theme
Niche	Low Carbon
Strategy	Active
Weighting	Proprietary

