

# LCTU

## BlackRock U.S. Carbon Transition Readiness ETF Analyst Report

LCTU is an actively-managed portfolio of large- and mid-cap US firms in the Russell 1000 Index that are selected and weighted with a preference for lower carbon emissions.

### ESG Themes and Scores

6.92/10

ESG Rate

66.01%

Global Percentile

79.13%

Peer Percentile

### Performance Data

	LCTU	ETF Database Category Average	Factset Segment Average
1 Month	5.94%	3.48%	5.51%
3 Month	4.39%	2.24%	4.04%
YTD Return	21.61%	5.49%	19.47%
1 Year Return	33.22%	7.24%	30.08%
3 Year Return	9.65%	0.29%	2.86%
5 Year Return	N/A	0.11%	0.89%

### Top 5 Holdings

Symbol	Holding	% Assets
AAPL	Apple Inc.	7.01%
NVDA	NVIDIA Corporation	5.90%
MSFT	Microsoft Corporation	4.89%
AMZN	Amazon.com, Inc.	3.08%
META	Meta Platforms Inc Class A	2.41%

### Vitals

Issuer	BlackRock, Inc.
Brand	BlackRock
Structure	ETF
Expense Ratio	0.14%
Inception	Apr 06, 2021
Index Tracked	Russell 1000 Index

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. Low Carbon
Category	Sector
Focus	Theme
Niche	Low Carbon
Strategy	Active
Weighting	Proprietary

