

LCTU

BlackRock U.S. Carbon Transition Readiness ETF Analyst Report

LCTU is an actively-managed portfolio of large- and mid-cap US firms in the Russell 1000 Index that are selected and weighted with a preference for lower carbon emissions.

ESG Themes and Scores

6.54/10

ESG Rate

55.01%

Global Percentile

72.72%

Peer Percentile

Performance Data

	LCTU	ETF Database Category Average	Factset Segment Average
1 Month	3.10%	1.71%	2.37%
3 Month	14.77%	9.87%	12.82%
YTD Return	8.10%	3.98%	7.04%
1 Year Return	15.99%	4.06%	13.02%
3 Year Return	16.22%	0.54%	10.35%
5 Year Return	N/A	0.15%	0.61%

Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	7.33%
MSFT	Microsoft Corporation	5.47%
AAPL	Apple Inc.	5.46%
AMZN	Amazon.com, Inc.	3.32%
META	Meta Platforms Inc Class A	2.69%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.14%
Inception	Apr 06, 2021
Index Tracked	Russell 1000 Index

ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. Low Carbon
Category	Sector
Focus	Theme
Niche	Low Carbon
Strategy	Active
Weighting	Proprietary

