

# LDSF

## First Trust Low Duration Strategic Focus ETF

### Analyst Report

LDSF is an actively managed fund-of-funds. Holdings consist of short-term fixed income securities, primarily from US issuers. The fund seeks current income and capital preservation.

### ESG Themes and Scores

6.49/10

ESG Rate

47.69%

Global Percentile

42.93%

Peer Percentile

### Performance Data

	LDSF	ETF Database Category Average	Factset Segment Average
1 Month	0.15%	0.19%	0.23%
3 Month	1.02%	1.21%	0.82%
YTD Return	0.94%	1.26%	1.13%
1 Year Return	4.57%	4.56%	3.67%
3 Year Return	5.63%	3.53%	1.74%
5 Year Return	2.50%	0.60%	0.89%

### Top 5 Holdings

Symbol	Holding	% Assets
LMBS	First Trust Low Duration Opportunities ETF	32.85%
FSIG	First Trust Limited Duration Investment Grade Corporate	29.93%
HYLS	First Trust Tactical High Yield ETF	11.99%
FTSL	First Trust Senior Loan Fund	6.49%
SCIO	First Trust Structured Credit Income Opportunities ETF	4.98%

### Vitals

Issuer	First Trust
Brand	First Trust
Structure	ETF
Expense Ratio	0.77%
Inception	Jan 03, 2019
Index Tracked	N/A

### ETF Database Themes

Category	Total Bond Market
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Fixed Income: U.S. - Broad Market, Broad-based Short-Term
Category	Broad Market, Broad-based
Focus	Broad Credit
Niche	Short-Term
Strategy	Active
Weighting	Proprietary

