

LGLV

State Street SPDR US Large Cap Low Volatility Index ETF Analyst Report

LGLV tracks an index of the least volatile large-cap US stocks.

ESG Themes and Scores

6.61/10	52.7%	70.02%
ESG Rate	Global Percentile	Peer Percentile

Performance Data

	LGLV	ETF Database Category Average	Factset Segment Average
1 Month	-1.72%	1.84%	4.56%
3 Month	-5.20%	5.11%	9.24%
YTD Return	1.56%	6.55%	9.87%
1 Year Return	4.05%	16.13%	19.15%
3 Year Return	11.33%	12.96%	9.76%
5 Year Return	7.96%	6.62%	4.45%

Top 5 Holdings

Symbol	Holding	% Assets
WELL	Welltower Inc.	4.00%
O	Realty Income Corporation	1.82%
DUK	Duke Energy Corporation	1.42%
PEG	Public Service Enterprise Group Inc	1.25%
SO	Southern Company	1.23%

Vitals

Issuer	State Street
Brand	SPDR
Structure	ETF
Expense Ratio	0.12%
Inception	Feb 20, 2013
Index Tracked	SSGA US Large Cap Low Volatility (TR)

ETF Database Themes

Category	Volatility Hedged Equity
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Low Volatility
Weighting	Technical