

# LJIM

## Long Cramer Tracker ETF

### Analyst Report

LJIM is an actively managed narrow portfolio of companies globally, positioned based on recommendations of television personality Jim Cramer. The fund holds long and short stocks or ETFs of any capitalization.

### ESG Themes and Scores

5.19/10

ESG Rate

26.63%

Global Percentile

38.79%

Peer Percentile

### Performance Data

	LJIM	ETF Database Category Average	Factset Segment Average
1 Month Return	N/A	-2.76%	-2.49%
3 Month Return	N/A	1.99%	2.53%
YTD Return	N/A	4.38%	3.89%
1 Year Return	N/A	0.72%	-0.06%
3 Year Return	N/A	0.08%	1.54%
5 Year Return	N/A	0.00%	1.08%

### Top 5 Holdings

Symbol	Holding	% Assets
AMZN	Amazon.com, Inc.	5.17%
NVDA	NVIDIA Corporation	5.07%
WFC	Wells Fargo & Company	4.94%
MNDY	monday.com Ltd.	4.93%
LEN	Lennar Corporation Class A	4.89%

### Vitals

Issuer	Tuttle Tactical Management, LLC
Brand	Tuttle
Structure	N/A
Expense Ratio	1.20%
Inception	Mar 02, 2023
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: Global - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

