

LOWC

SPDR MSCI ACWI Low Carbon Target ETF

Analyst Report

LOWC tracks an index of stocks from global firms selected for lower carbon emissions.

ESG Themes and Scores

7.87/10 69.84% 43.27%

ESG Rate Global Percentile Peer Percentile

Performance Data

	LOWC	ETF Database Category Average	Factset Segment Average
1 Month	-1.22%	-1.56%	-0.52%
3 Month	-4.24%	-4.05%	-2.00%
YTD Return	-7.68%	-10.60%	-5.64%
1 Year Return	1.10%	0.88%	-0.45%
3 Year Return	41.22%	37.37%	17.38%
5 Year Return	71.71%	50.86%	26.97%

Top 5 Holdings

Symbol	Holding	% Assets
AAPL	Apple Inc.	4.31%
MSFT	Microsoft Corporation	3.13%
AMZN	Amazon.com, Inc.	2.26%
TSLA	Tesla Inc	1.33%
GOOGL	Alphabet Inc. Class A	1.26%

Vitals

Issuer	State Street
Brand	SPDR
Structure	ETF
Expense Ratio	0.20%
Inception	Nov 25, 2014
Index Tracked	MSCI ACWI Low Carbon Target

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Global Low Carbon
Category	Sector
Focus	Theme
Niche	Low Carbon
Strategy	ESG
Weighting Scheme	Proprietary

