

# LQ

## Simplify Tax Aware Alternatives ETF

### Analyst Report

LQ is actively managed, seeking capital appreciation through a global multi-asset portfolio, including emerging markets. Investments include commodities, currencies, real estate-related securities, derivatives, privately offered debt instruments, and ETFs that use strategies such as option writing or macro investing.

### ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

### Performance Data

	LQ	ETF Database Category Average	Factset Segment Average
1 Month	-1.60%	4.56%	0.86%
3 Month	-1.60%	9.43%	2.06%
YTD Return	N/A	7.72%	6.33%
1 Year Return	N/A	17.19%	8.39%
3 Year Return	N/A	1.42%	3.42%
5 Year Return	N/A	0.16%	1.22%

### Top 5 Holdings

No Holdings Data Available

### Vitals

Issuer	Simplify
Brand	Simplify
Structure	N/A
Expense Ratio	0.15%
Inception	May 04, 2026
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Alternatives
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Alternatives: Hedge Fund Strategies
Category	Hedge Fund Strategies
Focus	Multi-strategy
Niche	Multi-strategy
Strategy	Active
Weighting	Proprietary