

LQDM

Amplify LQD Investment Grade 12% Target Income ETF Analyst Report

LQDM is a passively managed ETF that tracks an index aiming to receive a targeted annualized income of 12% through investments in the LDQ ETF and selling one-week expiration, at-the-money call option contracts.

ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

Performance Data

	LQDM	ETF Database Category Average	Factset Segment Average
1 Month	-1.00%	4.56%	0.22%
3 Month	-1.24%	9.43%	-0.37%
YTD Return	N/A	7.72%	0.57%
1 Year Return	N/A	17.19%	4.76%
3 Year Return	N/A	1.42%	3.91%
5 Year Return	N/A	0.16%	0.69%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	Amplify Investments
Brand	Amplify
Structure	N/A
Expense Ratio	0.54%
Inception	Apr 21, 2026
Index Tracked	Bloomberg U.S. Investment Grade Corporate Bond 12% Income Covered Call Index - Benchmark TR Gross

ETF Database Themes

Category	N/A
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A

FactSet Classifications

Segment	Fixed Income: U.S. - Corporate, Broad-based Investment Grade
Category	Corporate, Broad-based
Focus	Investment Grade
Niche	Broad Maturities
Strategy	Buy-write
Weighting	Fixed

