

LQDW

iShares Investment Grade Corporate Bond BuyWrite Strategy ETF Analyst Report

LQDW uses a fund-of-fund approach to passively track an index that measures the performance of holding shares of the iShares iBoxx USD Investment Grade Corporate Bond ETF and writes one-month call options against the shares.

ESG Themes and Scores

6.51/10

ESG Rate

49.58%

Global Percentile

88.71%

Peer Percentile

Performance Data

	LQDW	ETF Database Category Average	Factset Segment Average
1 Month	N/A	0.59%	0.58%
3 Month	N/A	0.42%	0.24%
YTD Return	N/A	6.80%	5.74%
1 Year Return	N/A	6.85%	5.59%
3 Year Return	N/A	5.00%	3.88%
5 Year Return	N/A	0.83%	0.37%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.34%
Inception	Aug 18, 2022
Index Tracked	CBOE LQD BuyWrite Index

ETF Database Themes

Category	Corporate Bonds
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Fixed Income: U.S. - Corporate, Broad-based Investment Grade
Category	Corporate, Broad-based
Focus	Investment Grade
Niche	Broad Maturities
Strategy	Buy-write
Weighting	Fixed

