

LRND

IQ U.S. Large Cap R&D Leaders ETF

Analyst Report

LRND tracks an index of 100 large-cap US companies selected and weighted based on the most recently reported one year research and development (R&D) spending.

ESG Themes and Scores

6.41/10

ESG Rate

48.74%

Global Percentile

17.92%

Peer Percentile

Performance Data

	LRND	ETF Database Category Average	Factset Segment Average
1 Month	-4.98%	-4.59%	-3.07%
3 Month	-8.10%	-9.83%	-6.10%
YTD Return	21.68%	9.97%	4.09%
1 Year Return	19.30%	9.59%	4.86%
3 Year Return	N/A	3.18%	2.96%
5 Year Return	N/A	6.06%	2.30%

Top 5 Holdings

Symbol	Holding	% Assets
GOOGL	Alphabet Inc. Class A	8.55%
AMZN	Amazon.com, Inc.	7.25%
AAPL	Apple Inc.	6.45%
MSFT	Microsoft Corporation	6.22%
META	Meta Platforms Inc. Class A	5.32%

Vitals

Issuer	New York Life
Brand	IndexIQ
Structure	ETF
Expense Ratio	0.14%
Inception	Feb 08, 2022
Index Tracked	IQ U.S. Large Cap R&D Leaders Index - Benchmark TR Gross

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Fundamental
Weighting	Fundamental

