

MCHI

iShares MSCI China ETF

Analyst Report

This ETF offers exposure to the Chinese equity market, making it one of many options for investors looking to gain access to one of the world's largest and most important economies. As such, this fund can be a useful tool for investors looking to overweight China in a long-term portfolio or as a means of implementing a shorter-term tactical tilt towards the BRIC member. Competition among China ETFs is intense, with a number of different offerings. Though MCHI is not nearly as popular as FXI, it offers much more diversified exposure to the Chinese market by holding significantly more individual stocks--making it potentially more attractive to those with a long time horizon. It's important to note that MCHI, like many China ETFs, has a big allocation to financials and consists almost entirely of large cap stocks; those looking to establish a position in smaller Chinese firms may prefer HAO or ECNS. This ETF is a fine option, but there are a number of other solid choices in the China Equities ETFdb Category; investors in the market for China exposure should consider balance of exposure across sectors and market capitalizations, as well as expenses. GXC is another China ETF that might be worth a closer look.

ESG Themes and Scores

5.45/10

ESG Rate

27.23%

Global Percentile

79.5%

Peer Percentile

Performance Data

	MCHI	ETF Database Category Average	Factset Segment Average
1 Month	18.44%	13.12%	8.19%
3 Month	16.95%	10.90%	6.38%
YTD Return	16.79%	11.93%	6.68%
1 Year Return	42.61%	31.82%	18.73%
3 Year Return	-1.34%	-4.44%	-2.83%
5 Year Return	-1.56%	-0.38%	-0.19%

Top 5 Holdings

Symbol	Holding	% Assets
700	Tencent Holdings Ltd.	17.17%
9988	Alibaba Group Holding Limited	10.60%
3690	Meituan Class B	4.42%
1810	Xiaomi Corp. Class B	3.89%
PDD	PDD Holdings Inc. Sponsored ADR Class A	3.65%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.59%
Inception	Mar 29, 2011
Index Tracked	MSCI China

ETF Database Themes

Category	China Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Emerging Asia Pacific
Region (Specific)	China

FactSet Classifications

Segment	Equity: China - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

