

# MEDX

## Horizon Kinetics Medical ETF

### Analyst Report

MEDX actively invests in global companies within the broad health care sector. Stock selection and weighting emphasizes those invested in cancer research and pharmaceutical developments.

### ESG Themes and Scores

6.48/10

ESG Rate

47.99%

Global Percentile

52.16%

Peer Percentile

### Performance Data

	MEDX	ETF Database Category Average	Factset Segment Average
1 Month	-11.28%	0.91%	-5.30%
3 Month	-13.65%	4.30%	-5.58%
YTD Return	-2.02%	6.50%	2.07%
1 Year Return	1.55%	8.60%	8.53%
3 Year Return	N/A	0.24%	-0.24%
5 Year Return	N/A	0.12%	0.99%

### Top 5 Holdings

Symbol	Holding	% Assets
LLY	Eli Lilly and Company	15.83%
ABBV	AbbVie, Inc.	7.81%
Other	U.S. Dollar	6.23%
BMJ	Bristol-Myers Squibb Company	6.23%
AMGN	Amgen Inc.	5.96%

### Vitals

Issuer	Horizon Kinetics
Brand	Horizon
Structure	N/A
Expense Ratio	0.85%
Inception	Jan 30, 2023
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: Global Health Care
Category	Sector
Focus	Health Care
Niche	Broad-based
Strategy	Active
Weighting	Proprietary