

# MGK

## Vanguard Mega Cap Growth ETF

### Analyst Report

This ETF is linked to the MSCI US Large Cap Growth Index, which offers exposure to large-cap companies within the growth sector of the domestic equity market. Investors with a longer-term horizon ought to consider the importance of growth stocks and the diversification benefits they can add to any well-balanced portfolio. Companies within the growth segment offer tremendous profit potential since they are still in the early stages of their life cycle, which in turn also raises the risk level associated with this asset class. Growth stocks may also appeal to those seeking capital appreciation versus dividend income, as these companies re-invest earnings. MGK is linked to an index consisting of just under 200 holdings and exposure is tilted most heavily towards technology, while health care, industrials, and consumer goods receive equal weightings. Viable alternatives with similar holdings include IWF and JKE, while SCHG is the only option with a comparably low expense fee.

### ESG Themes and Scores

6.26/10

ESG Rate

38.76%

Global Percentile

18.23%

Peer Percentile

### Performance Data

	MGK	ETF Database Category Average	Factset Segment Average
1 Month	0.03%	2.39%	2.09%
3 Month	15.24%	12.30%	12.75%
YTD Return	7.30%	9.80%	8.70%
1 Year Return	26.87%	24.04%	17.66%
3 Year Return	24.40%	17.57%	10.71%
5 Year Return	15.04%	8.90%	3.63%

### Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	13.38%
AAPL	Apple Inc.	12.45%
MSFT	Microsoft Corporation	8.81%
GOOGL	Alphabet Inc. Class A	5.86%
AVGO	Broadcom Inc.	5.11%

### Vitals

Issuer	Vanguard
Brand	Vanguard
Structure	ETF
Expense Ratio	0.05%
Inception	Dec 17, 2007
Index Tracked	CRSP US Mega Growth

### ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Mega-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Large Cap Growth
Category	Size and Style
Focus	Large Cap
Niche	Growth
Strategy	Growth
Weighting	Multi-Factor

