

# MMAX

## iShares Large Cap Max Buffer Mar ETF

### Analyst Report

MMAX seeks to track the price return of the iShares Core S&P 500 ETF (IVV) up to a cap, with 100% downside hedge over a one-year outcome period. The actively managed fund obtains exposure by holding IVV shares and options.

### ESG Themes and Scores

6.26/10

ESG Rate

39.38%

Global Percentile

65.29%

Peer Percentile

### Performance Data

	MMAX	ETF Database Category Average	Factset Segment Average
1 Month	-0.59%	0.42%	0.67%
3 Month	0.44%	-0.49%	2.04%
YTD Return	0.15%	2.63%	0.39%
1 Year Return	N/A	7.39%	8.24%
3 Year Return	N/A	1.12%	5.36%
5 Year Return	N/A	0.12%	2.29%

### Top 5 Holdings

No Holdings Data Available

### Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	N/A
Expense Ratio	0.50%
Inception	Mar 31, 2025
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Alternatives: U.S. - Downside Hedge S&P 500
Category	Structured Outcome
Focus	Downside Hedge
Niche	S&P 500
Strategy	Options Collar
Weighting	Fixed