

# MSVX

## LHA Market State Alpha Seeker ETF

### Analyst Report

MSVX is an actively managed portfolio that can take long or short positions on derivative instruments based on the implied volatility of the S&P 500 Index and the CBOE Volatility Index.

### ESG Themes and Scores

5.79/10

ESG Rate

32.61%

Global Percentile

15.0%

Peer Percentile

### Performance Data

	MSVX	ETF Database Category Average	Factset Segment Average
1 Month	-5.90%	0.68%	1.39%
3 Month	-8.66%	2.71%	3.75%
YTD Return	-7.31%	11.51%	10.32%
1 Year Return	-3.67%	15.62%	16.81%
3 Year Return	-3.19%	2.99%	3.78%
5 Year Return	N/A	2.43%	3.02%

### Top 5 Holdings

No Holdings Data Available

### Vitals

Issuer	Little Harbor Advisors
Brand	Little Harbor Advisors
Structure	ETF
Expense Ratio	1.26%
Inception	May 13, 2020
Index Tracked	N/A

### ETF Database Themes

Category	Long-Short
Asset Class	Alternatives
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	Global
Region (Specific)	Broad

### FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

