

MTUL

ETRACS 2x Leveraged MSCI US Momentum Factor TR ETN Analyst Report

MTUL provides 2x leveraged exposure to an index of US large- and mid-cap securities selected and weighted based on momentum.

ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

Performance Data

	MTUL	ETF Database Category Average	Factset Segment Average
1 Month	24.19%	2.15%	3.28%
3 Month	79.36%	20.21%	11.56%
YTD Return	73.52%	13.99%	8.25%
1 Year Return	97.23%	57.58%	15.27%
3 Year Return	60.22%	16.51%	8.63%
5 Year Return	23.14%	3.11%	3.89%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	UBS
Brand	ETRACS
Structure	ETN
Expense Ratio	0.95%
Inception	Feb 05, 2021
Index Tracked	Russell 2000 Index

ETF Database Themes

Category	Leveraged Equities
Asset Class	Equity
Asset Class Size	Small-Cap
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Leveraged Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Momentum
Weighting	Momentum