

NBCR

Neuberger Core Equity ETF

Analyst Report

NBCR provides exposure to large-cap US companies. The actively managed fund selects equity securities using a fundamental, research-driven approach.

ESG Themes and Scores

6.41/10

ESG Rate

44.29%

Global Percentile

37.79%

Peer Percentile

Performance Data

	NBCR	ETF Database Category Average	Factset Segment Average
1 Month	3.61%	3.67%	4.56%
3 Month	8.52%	11.42%	9.24%
YTD Return	7.55%	8.12%	9.87%
1 Year Return	22.73%	16.41%	19.15%
3 Year Return	N/A	1.33%	9.76%
5 Year Return	N/A	0.15%	4.45%

Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	7.84%
AAPL	Apple Inc.	6.55%
MSFT	Microsoft Corporation	4.90%
GOOGL	Alphabet Inc. Class A	4.24%
AMZN	Amazon.com, Inc.	3.63%

Vitals

Issuer	Neuberger Berman
Brand	Neuberger Berman
Structure	N/A
Expense Ratio	0.29%
Inception	Aug 01, 2024
Index Tracked	N/A

ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

