

# NBGX

## Neuberger Growth ETF

### Analyst Report

NBGX is an actively managed fund that invests in large-cap growth stocks from around the globe selected using a research-driven approach. The fund seeks long-term capital appreciation.

### ESG Themes and Scores

6.26/10

ESG Rate

38.58%

Global Percentile

18.64%

Peer Percentile

### Performance Data

	NBGX	ETF Database Category Average	Factset Segment Average
1 Month	4.87%	4.56%	4.33%
3 Month	11.59%	9.43%	10.39%
YTD Return	6.59%	7.72%	4.84%
1 Year Return	21.48%	17.19%	14.42%
3 Year Return	N/A	1.42%	8.72%
5 Year Return	N/A	0.16%	4.05%

### Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	10.62%
GOOGL	Alphabet Inc. Class A	9.35%
AMZN	Amazon.com, Inc.	7.40%
AAPL	Apple Inc.	6.83%
MSFT	Microsoft Corporation	6.72%

### Vitals

Issuer	Neuberger Berman
Brand	Neuberger Berman
Structure	N/A
Expense Ratio	0.44%
Inception	Dec 18, 2024
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: Global - Large Cap Growth
Category	Size and Style
Focus	Large Cap
Niche	Growth
Strategy	Active
Weighting	Proprietary

