

NULC

Nuveen ESG Large-Cap ETF

Analyst Report

NULC tracks a multi-factor-weighted index of large-cap companies listed on US exchanges. Holdings are screened for environmental, social, and governance criteria (ESG).

ESG Themes and Scores

7.67/10

ESG Rate

91.97%

Global Percentile

98.95%

Peer Percentile

Performance Data

	NULC	ETF Database Category Average	Factset Segment Average
1 Month	9.99%	10.82%	6.65%
3 Month	2.69%	2.58%	1.68%
YTD Return	18.18%	23.57%	10.91%
1 Year Return	11.19%	15.63%	7.35%
3 Year Return	7.36%	5.21%	3.77%
5 Year Return	N/A	7.40%	2.66%

Top 5 Holdings

Symbol	Holding	% Assets
MSFT	Microsoft Corporation	8.02%
AMZN	Amazon.com, Inc.	4.63%
NVDA	NVIDIA Corporation	4.05%
INTC	Intel Corporation	2.08%
MA	Mastercard Incorporated Class A	2.08%

Vitals

Issuer	TIAA
Brand	Nuveen
Structure	ETF
Expense Ratio	0.21%
Inception	Jun 03, 2019
Index Tracked	MSCI TIAA ESG USA Large Cap

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Multi-factor
Weighting	Multi-Factor