

NULC

Nuveen ESG Large-Cap ETF

Analyst Report

NULC tracks a multi-factor-weighted index of large-cap companies listed on US exchanges. Holdings are screened for environmental, social, and governance criteria (ESG).

ESG Themes and Scores

7.69/10

ESG Rate

92.07%

Global Percentile

98.5%

Peer Percentile

Performance Data

	NULC	ETF Database Category Average	Factset Segment Average
1 Month	1.57%	2.91%	1.39%
3 Month	0.81%	4.94%	2.41%
YTD Return	4.35%	5.26%	2.75%
1 Year Return	19.24%	24.92%	10.85%
3 Year Return	10.76%	11.58%	4.64%
5 Year Return	11.88%	9.93%	2.83%

Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	7.67%
MSFT	Microsoft Corporation	6.78%
GOOGL	Alphabet Inc. Class A	3.18%
LLY	Eli Lilly and Company	2.66%
V	Visa Inc. Class A	2.52%

Vitals

Issuer	TIAA Board of Governors
Brand	Nuveen
Structure	ETF
Expense Ratio	0.21%
Inception	Jun 03, 2019
Index Tracked	MSCI Nuveen ESG USA Large Cap

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Multi-factor
Weighting	Multi-Factor