

NUSC

Nuveen ESG Small-Cap ETF

Analyst Report

NUSC tracks a multi-factor-weighted index of small-cap companies listed on US exchanges. Holdings are screened for environmental, social, and governance (ESG) criteria.

ESG Themes and Scores

6.98/10

ESG Rate

71.25%

Global Percentile

99.23%

Peer Percentile

Performance Data

	NUSC	ETF Database Category Average	Factset Segment Average
1 Month	7.65%	6.97%	5.53%
3 Month	0.05%	-0.39%	1.57%
YTD Return	6.99%	7.79%	6.05%
1 Year Return	4.10%	5.18%	4.00%
3 Year Return	2.20%	1.21%	3.56%
5 Year Return	8.32%	5.78%	3.82%

Top 5 Holdings

Symbol	Holding	% Assets
EME	EMCOR Group, Inc.	1.04%
WEX	WEX Inc.	0.96%
SCI	Service Corporation International	0.91%
SITE	SiteOne Landscape Supply, Inc.	0.89%
CHX	ChampionX Corporation	0.84%

Vitals

Issuer	TIAA
Brand	Nuveen
Structure	ETF
Expense Ratio	0.31%
Inception	Dec 13, 2016
Index Tracked	MSCI TIAA ESG USA Small Cap

ETF Database Themes

Category	Small Cap Growth Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Small Cap
Category	Size and Style
Focus	Small Cap
Niche	Broad-based
Strategy	Multi-factor
Weighting	Multi-Factor

