

# OCEN

## IQ Clean Oceans ETF

### Analyst Report

OCEN tracks a market-cap-weighted index of globally-listed companies that are believed to contribute in achieving a cleaner ocean through reduced pollution and increased resource efficiency.

### ESG Themes and Scores

8.46/10

ESG Rate

99.7%

Global Percentile

100.0%

Peer Percentile

### Performance Data

	OCEN	ETF Database Category Average	Factset Segment Average
1 Month	0.77%	-0.28%	-0.03%
3 Month	2.70%	0.73%	1.14%
YTD Return	4.31%	5.10%	0.62%
1 Year Return	8.05%	11.03%	-0.17%
3 Year Return	N/A	-0.78%	-2.83%
5 Year Return	N/A	2.69%	1.01%

### Top 5 Holdings

Symbol	Holding	% Assets
NEE	NextEra Energy, Inc.	3.67%
ABBN	ABB Ltd.	3.52%
NXPI	NXP Semiconductors NV	3.29%
IBE	Iberdrola SA	3.25%
IFX	Infineon Technologies AG	3.25%

### Vitals

Issuer	New York Life
Brand	IndexIQ
Structure	ETF
Expense Ratio	0.45%
Inception	Oct 21, 2021
Index Tracked	IQ Candriam Clean Oceans Index

### ETF Database Themes

Category	Global Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	N/A
Region (General)	Global
Region (Specific)	Broad

### FactSet Classifications

Segment	Equity: Global Environment
Category	Sector
Focus	Theme
Niche	Environment
Strategy	ESG
Weighting	Market Cap

