PICK

iShares MSCI Global Metals & Mining Producers ETF
Analyst Report

This ETF offers a way to access the global mining industry through an international basket of companies engaged in the extraction and production of metals, including aluminum, steel, and precious metals. As such, PICK can be useful as a tool for tilting portfolio exposure towards the mining sector or betting on a short term surge from mining stocks. PICK features by far the most diverse portfolio of holdings among broad-based mining ETFs, making this an appealing option for those interested in establishing well-rounded exposure to the mining sector over the long-haul. However, short-term traders who value liquidity above all else will likely opt for the more popular XME instead. Furthermore, this ETF is heavily tilted towards companies from developed nations; investors looking to tap into more lucrative opportunities overseas should consider EMT, which offers exposure to mining companies in emerging markets.

ESG Themes and Scores

6.03/10	38.14%	54.48%
ESG Rate	Global Percentile	Peer Percentile

Performance Data

	PICK	ETF Database Category Average	Factset Segment Average
1 Month	-9.37%	-7.03%	-12.95%
3 Month	2.77%	7.10%	3.85%
YTD Return	-3.29%	4.46%	-3.65%
1 Year Return	4.09%	10.27%	-7.86%
3 Year Return	4.24%	0.93%	1.41%
5 Year Return	11.94%	8.15%	3.98%

Top 5 Holdings

Symbol	Holding	% Assets
BHP	BHP Group Ltd	13.21%
RIO	Rio Tinto plc	6.88%
FCX	Freeport-McMoRan, Inc.	6.27%
GLEN	Glencore plc	5.48%
AAL	Anglo American plc	3.56%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.39%
Inception	Jan 31, 2012
Index Tracked	MSCI ACWI Select Metals & Mining Producers Ex Gold & Silver Investable Market Index

ETF Database Themes

Category	Materials
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Global Metals & Mining
Category	Sector
Focus	Materials
Niche	Metals & Mining
Strategy	Vanilla
Weighting	Market Cap

As of 2024-06-23